



Agent: Steve Valencia Athena Insurance and Financial Services  
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## SIERRA AGRI-SERVICES PROGRAMS APPLICATION

(Include applicable supplemental

application(s))

- |  |  |
|--|--|
| <input type="checkbox"/> <b>AG ADVISORS</b> (Incl. Chemical Applicator Advisors) | <input type="checkbox"/> <b>HAY BAILING SERVICES</b>             |
| <input type="checkbox"/> <b>AG CROP SPRAYING</b>                                 | <input type="checkbox"/> <b>LANDSCAPE &amp; GARDENERS</b>        |
| <input type="checkbox"/> <b>FARM MANAGER</b>                                     | <input type="checkbox"/> <b>PEST &amp; WEED SPRAYERS</b>         |
| <input type="checkbox"/> <b>FARM LABOR CONTRACTOR</b>                            | <input type="checkbox"/> <b>TREE TRIM &amp; PRUNING SERVICES</b> |
| <input type="checkbox"/> <b>FARM MACHINERY OPERATORS</b>                         |  |

### COVERAGE REQUESTED

- Effective Date Requested: \_\_\_\_\_
  - Limit Desired (Each Claim and Annual Aggregate):
 

<input type="checkbox"/> \$ 1,000,000/\$2,000,000	<input type="checkbox"/> \$ 2,000,000/\$4,000,000
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  - Deductible (Each Claim):
 

<input type="checkbox"/> \$500	<input type="checkbox"/> \$1,000	<input type="checkbox"/> \$2,500	<input type="checkbox"/> \$5,000
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  - Occurrence                       Claims Made (Current Retro Date: \_\_\_\_\_)
- Coverage Includes General Liability & Professional Liability, Sub-limits for off site pollution clean up and in transit pollution clean up is available  
Premium is not auditable

### A. PROPOSED APPLICANT

- Name of Applicant: \_\_\_\_\_  
(Attach list of all entities seeking coverage if more than one entity applies)
  - Principal Business Address: \_\_\_\_\_
- Business Phone: \_\_\_\_\_ Business Web Site Address: \_\_\_\_\_
- Date Established: \_\_\_\_\_
  - Type of Company:  Individual    Corporation    Partnership  
 Other: \_\_\_\_\_
- Attach a list the names of all predecessor firms of Applicant. (Name only those firms where the Applicant is a successor to the former firm's assets and liabilities.)

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5. a. Is the Applicant controlled, owned or managed by another firm, corporation or company?  Yes \*  No  
 \* **If yes**, please explain relationship and list percentage ownership held: \_\_\_\_\_ %
- b. Does the Applicant control, own or manage any other firm, corporation or company?  Yes \*  No  
 \* **If yes**, please explain relationship and list percentage ownership held: \_\_\_\_\_ %

### B. SERVICE ACTIVITIES AND SPECIALTY

1. a. Describe in detail the services performed by the Applicant for which coverage is desired:  
 \_\_\_\_\_  
 \_\_\_\_\_
- b. Services are provided:  Local  State-Wide  Multi-State  Other: \_\_\_\_\_
2. Are services provided to any firm, corporation or company (including any client) which the Applicant retains a managing or ownership interest?  Yes \*  No  
 \* **If yes**, explain: \_\_\_\_\_
3. a. Does the Applicant use  independent contractors and/  sub-contractors for services described in Question 1 above?  Yes \*  No  
 \* **If yes**, list services and percentage of time used: \_\_\_\_\_ %
- b. Are certificates of liability insurance with at least \$1,000,000 limit of coverage required from independent contractors and sub contractors?  Yes  No \*  
 \* **If no**, explain: \_\_\_\_\_

4. a. **Estimated Next Fiscal Year Gross Receipts** from Question 1 above ..... \$ \_\_\_\_\_  
 b. **Current, Estimated Fiscal Year Gross Receipts** from Question 1 above ..... \$ \_\_\_\_\_  
 c. **Past Fiscal Year Gross Receipts** from Question 1 above ..... \$ \_\_\_\_\_

5. For **Current Year Gross Receipts**, give the approximate percentage derived from professional services listed in question 1 above.
- | ACTIVITY                                   | % OF RECEIPTS |
|--|---------------|
| a. Agricultural Ground Crop Spraying ..... | _____ %       |
| b. Agricultural Advising .....             | _____ %       |
| c. Pest, Weed & Turf Spraying .....        | _____ %       |

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d.	Farm Management .....	_____ %
e.	Farm Labor Contractors .....	_____ %
f.	Farm Machinery Operation by Contractors .....	_____ %
g.	Hay Baling .....	_____ %
h.	Landscape Services .....	_____ %
i.	Arborist Services .....	_____ %
j.	Other, List: _____	_____ %
<b>TOTAL</b>		<b>100</b> %

### C. PRIOR INSURANCE

1. Has the Applicant ever had any General Liability (GL) or Professional Liability (PL) insurance refused, cancelled or non-renewed within the past three (3) years?  Yes \*  No  
 \* **If yes**, explain why: \_\_\_\_\_
2. a. List all liability insurance carried for each of the past three (3) years.  \* None Applies  
 \* **If none**, state reason for present insurance inquiry: \_\_\_\_\_

**GENERAL LIABILITY (GL) &/OR PROFESSIONAL LIABILITY COVERAGE HISTORY**

Insurance Company	Limit	Deductible	Premium	Policy Period\
<input type="checkbox"/> GL and/or <input type="checkbox"/> PL	\$ _____	\$ _____	\$ _____	_____
<input type="checkbox"/> GL and/or <input type="checkbox"/> PL	\$ _____	\$ _____	\$ _____	_____
<input type="checkbox"/> GL and/or <input type="checkbox"/> PL	\$ _____	\$ _____	\$ _____	_____

b. List Retro date on Applicant's current Claims Made Policy: \_\_\_\_\_

### D. CLAIMS EXPERIENCE

1. Have any claims or suits been made during the past five (5) years against the Applicant, its predecessors in business, any of the past or present partners, directors, officers, or employees of the Applicant? .....  Yes \*  No  
 \* **If yes**, please give full details (or attach as needed):  
 \_\_\_\_\_
2. Is the Applicant (after proper inquiry of each director, officer, partner or employee of the Applicant or any other proposed insured) aware of any fact, circumstance, situation, act, error or omission which may result in claim(s) being made against the Applicant, its predecessors in business or any of the present or past partners, officers, directors or employees?.....  Yes \*  No  
 \* **If yes**, please give full details (or attach as needed):  
 \_\_\_\_\_

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<b>NOTICE TO APPLICANT – PLEASE READ CAREFULLY</b>
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It is hereby understood and agrees that the information provided above is true and correct, as it is material to the insurer in deciding whether to issue its policy to the Applicant. Further, if such information is false or incomplete, it may constitute a misrepresentation that will: (a) permit the Insurer to modify the terms and conditions of the policy issued to the Applicant (including without limitation to excluding any claim arising from or relating to the false information or non-disclosure); or, (b) void the policy.

**Must be signed and dated by owner, partner or senior officer.**

\_\_\_\_\_  
(Applicant Signature)

\_\_\_\_\_  
(Date: Mo/Day/Yr)

\_\_\_\_\_  
(Print or Type Name & Title)

When completed Print form and either fax or email to (209) 223-3227  
or [insurance@athenainurance.com](mailto:insurance@athenainurance.com)  
Agent Steve Valencia / 0588228